

**STATEMENT OF ECONOMIC INTERESTS**  
**FOR**  
**AUDITORS AND CLAIMS MANAGERS/ADJUSTERS\***

Date Received \_\_\_\_\_  
 Official Use Only

*A Public Document*

Please type or print in ink.

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER ( )	
MAILING ADDRESS <i>(Business Address Acceptable)</i>	STREET	CITY	STATE	ZIP CODE
				OPTIONAL: E-MAIL ADDRESS

**1. Full Name of Agency**

\_\_\_\_\_

\_\_\_\_\_

Position:

\_\_\_\_\_

**2. Type of Statement**  
 (Check at least one box)

**Annual Statement (Year \_\_\_\_\_):**  
 You are required to file a statement by April 1 of the current year, disclosing reportable interests held or received from January 1 through December 31, of the previous year. If you began work after January 1, report interests held or received from the date you started work \_\_\_\_/\_\_\_\_/\_\_\_\_ through December 31.

**Leaving Office Statement:**  
 You are leaving (or you left) your position on \_\_\_\_/\_\_\_\_/\_\_\_\_. You must file a statement within 30 days after that date disclosing reportable interests held or received from last January 1 through the date you left office.

**3. Disclosure Statement**

**NOTE:** The conflict-of-interest code for your agency requires you to disclose an investment, source of income, interest in real property, or business position in a business entity if you were assigned or participated in a case involving that economic interest. Complete Part 1 or 1a, or if disclosure is required complete Part 2.

**Part 1. No Disclosure Required**

I was not assigned and did not participate in any case or other assignment in which I had an economic interest as defined by Government Code Section 87103. *(No further disclosure is required.)*

**Part 1a. No Disclosure Required (Board of Equalization only)**

I was not assigned and did not participate in any property tax audits nor was I assigned any case or other assignment in which I had an economic interest as defined by Government Code Section 87103. *(No further disclosure is required.)*

**-or-**

**Part 2. Disclosure Required**

I had an economic interest, as defined by Government Code Sections 87206 and 87207, with respect to a person, business entity or parcel of real property that was the subject of a case assignment in which I participated during the period covered by the statement, and I have therefore attached the appropriate schedule(s) to report that interest.

Obtain the Form 700 schedules with filing instructions and Reference Pamphlet from the FPPC website ([www.fppc.ca.gov](http://www.fppc.ca.gov)).

Schedule A-1 *Investments (Less than 10% Ownership)*

Schedule A-2 *Investments (10% or Greater Ownership)*

Schedule B *Real Property*

Schedule C *Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)*

Schedule D *Income – Gifts*

Schedule E *Income – Travel Payments*

**Number of pages completed including this cover page: \_\_\_\_\_**

**4. Verification**

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. **I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.**

**Date Signed** \_\_\_\_\_ (month, day, year)

**Signature** \_\_\_\_\_ (File this statement with your agency.)

\* This form is only for use by certain employees. Refer to your agency's conflict-of-interest code regarding your eligibility to use this form and file the original with your agency.